**INTEREST RATES MARKET NOTICE**

**Date: 8 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF011”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 10 June 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF011

**Nominal Issued** R 188,423,357.76

**Issue Price** 108.35281%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 14 January 2021

**Books Close Date** 09 January 2021

**Interest Payment Date(s)** 14 January 2021

**Last Day to Register** By 17:00 on08 January 2021

**Issue Date** 10 June 2020

**Date Convention** Following

**Interest Commencement Date** 10 June 2020

**First Interest Payment Date** 14 January 2021

**ISIN No.** ZAG000168600

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF011%20Pricing%20Supplement%2010062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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